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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

v. :

DARRYL A. GOLDSTEIN and
CHRISTOPHER L. O'DONNELL, :

Defendants. :
-----X

Civil No. 07-CV-11275 (JGK)

**ORDER GRANTING MOTION TO
ADMIT COUNSEL *PRO HAC VICE***

Upon motion by Tyler E. Gellasch, counsel for Defendant Christopher L. O'Donnell in
the above-captioned action, and Mr. Gellasch's affidavit in support;

IT IS HEREBY ORDERED that:

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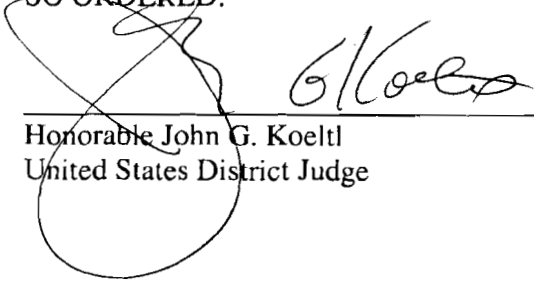
is hereby is admitted *pro hac vice* as counsel to Defendant Christopher L. O'Donnell in
connection with this action in the United States District Court for the Southern District of
New York. All attorneys appearing before this Court are subject to the Local Rules of this
Court, including the Rules governing discipline of attorneys. If this action is assigned to the

Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at nysd.uscourts.gov. Counsel shall forward the *pro hac vice* fee to the Clerk of the Court.

DATED: ~~February~~, 2008

3/3/08

SO ORDERED:



Honorable John G. Koeltl
United States District Judge